



GMR Airports Limited

(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

June 2025

GMR Airports - Traffic Data: June 2025 & Q1 FY2026



Airports	June 2025		Q1 FY2026		FY2025
Passenger Traffic					
	Traffic	YoY^ Change	Traffic	YoY^ Change	Traffic
Delhi	6,162,643	-5.0%	19,086,536	-1.2%	79,259,890
Hyderabad	2,625,971	17.0%	8,066,846	17.1%	29,483,918
Mopa (Goa)	416,217	10.4%	1,230,340	7.3%	4,659,452
Medan (Indonesia)	588,282	-1.4%	1,773,724	-3.9%	7,175,127
Cebu (Philippines) ¹	926,209	-5.4%	2,890,264	1.7%	11,662,199
Total (Excl. Cebu)	9,793,113	0.9%	30,157,446	3.3%	120,578,387
Aircraft Movements					
	Movements	YoY Change	Movements	YoY Change	Movements
Delhi	35,904	-4.2%	112,747	0.9%	455,169
Hyderabad	18,071	18.4%	54,849	17.2%	199,349
Mopa (Goa)	3,030	19.4%	8,777	13.8%	31,914
Medan (Indonesia)	4,246	-3.7%	13,628	-0.7%	53,321
Cebu (Philippines) ¹	7,572	-5.7%	23,713	-1.5%	98,658
Total (Excl. Cebu)	61,251	2.6%	190,002	5.6%	739,753

¹ Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[^] **YoY Change** - Muted growth in traffic (specifically domestic traffic) in May'25 & Jun'25 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid geopolitical events and Runway 10/28 upgradation at Delhi Airport

Medan airport traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues

- a challenge currently impacting the broader Indonesian aviation market

Key Highlights for Jun'25 & Q1 FY26

- **Resilient Traffic at GMR Airports:** Handled more than 30.1 mn Pax in Q1 FY26 across all GMR Airports - up 3.3% YoY[^]
 - Domestic Traffic ▲ 2.9% YoY
 - International Traffic ▲ 4.6% YoY
- Pax Traffic transcending sustainably above 9.7 mn Pax every month since Nov'24
- **Upward trajectory of Robust Operational Performance:** Hyderabad Airport achieves remarkable milestones
 - Highest-ever Pax traffic & ATMs handled in Q1 FY26

Delhi Airport



DEL Traffic Insight:

DEL Pax Traffic	June 2025^	Q1 FY2026^
Domestic Pax (Pax Growth YoY)	4.5 mn ▼ 0.27 mn or 5.8%	13.8 mn ▼ 0.39 mn or 2.7%
International Pax (Pax Growth YoY)	1.7 mn ▼ 0.05 mn or 3.0%	5.2 mn ▲ 0.15 mn or 3.0%
Total Pax (Pax Growth YoY)	6.2 mn ▼ 0.33 mn or 5.0%	19.1 mn ▼ 0.23 mn or 1.2%

- ^ **Note:** Muted growth in traffic (specifically domestic traffic) in Jun'25 & Q1 FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid geopolitical events and Runway 10/28 upgradation at Delhi Airport. (**Resilient Traffic at DEL:** To be noted in context that Q1 FY26 Pax decline is equivalent to 1 Day Pax handled at Delhi Airport)
- Pax Traffic transcending sustainably above 6.0 mn Pax every month since Nov'24

Delhi Airport



- **Delhi Airport Regulatory Update:** TDSAT¹ vide its judgement dated 01 July 2025 has quashed and set aside the calculation of HRAB² earlier done by AERA³ and directed it to recalculate the HRAB value afresh as on 01 April 2009, keeping in mind the values of the tariff components as provided in the State Support Agreement entered between GOI through Ministry of Civil Aviation and Delhi Airport. The positive impact of fresh HRAB value will be further trued-up during tariff determination exercise. - [Click here](#) for details
- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - Delhi Airport has achieved the prestigious Level 4 Customer Experience Accreditation - [Click here](#) for details
 - Coup d'œil: **Upscaling Non-Aero offerings at DEL:**
 - India's first-ever airport store by Chanel opened at T1 - [Click here](#) for details
 - Budweiser outlet opened at T1 - [Click here](#) for details
 - F&B offerings live at T1 - [Click here](#) for details
 - Brand-new arcade zones opened at T3 - [Click here](#) for details
 - Coup d'œil: **Initiatives for Enhancing Pax Experience at DEL**
 - **DELCares** - [Click here](#) for details
 - **DELVibes** - [Click here](#) for details
 - Delhi Airport Runway 10/28 Upgrade - Enhancing Efficiency - [Click here](#) for video update
 - DigiYatra is now LIVE at Terminal 1, Delhi Airport - [Click here](#) for details

¹ Telecom Disputes Settlement and Appellate Tribunal ² Hypothetical Regulated Asset Base ³ Airports Economic Regulatory Authority of India

Delhi Airport



- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
 - Air India added 2 departures on Delhi-Tokyo Haneda route making total weekly departures 20 from DEL (Air India - 6, Japan Airlines – 7 & All Nippon Airways – 7) on this route
- **ESG Focus:** Delhi Airport progressing steadily on sustainability path
 - Delhi Airport wins Champions of Green Business Practices 2025 - [Click here](#) for details
 - Distributes seed balls to Flyers on World Environment Day, blending Sustainability with Social Impact - [Click here](#) & [here](#) for details
 - Delhi Airport launched Airside Safety Campaign 2025 - [Click here](#) for details

Hyderabad Airport



■ **HYD Traffic Insight: Trajectory of robust operational performance continues**

HYD Pax Traffic	June 2025	Q1 FY2026
Domestic Pax (Pax Growth YoY)	2.2 mn ▲ 0.4 mn or 17.9%	6.7 mn ▲ 1.1 mn or 19.1%
International Pax (Pax Growth YoY)	0.44 mn ▲ 0.02 mn or 3.8%	1.3 mn ▲ 0.1 mn or 7.8%
Total Pax (Pax Growth YoY)	2.6 mn ▲ 0.4 mn or 15.3%	8.1 mn ▲ 1.2 mn or 17.1%

■ Pax Traffic transcending sustainably above 2.5 mn Pax every month since Nov’24

■ **HYD Operational Performance Snapshot:**

HYD Pax Traffic - Setting New Records in Operational Performance		
	Single Day Pax	Quarterly Pax
Highest-ever Pax Traffic	❖ ~0.97 lakh on 01 Jun’25	❖ 8.1 mn in Q1 FY26 - up 17.1% YoY

Hyderabad Airport



HYD Pax ATMs - Setting New Records in Operational Performance

Quarterly ATMs

Highest-ever ATMs

❖ 0.55 lakh in Q1 FY26 - up 17.2% YoY

- **Strengthening Airport based Industrial and Warehousing asset portfolio:** Hyderabad Airport completes acquisition of 70% equity stake in ESR GMR Logistics Park Private Limited (now a wholly owned subsidiary of Hyderabad Airport) - [Click here](#) for details
- **HYD Cargo:** GMR Aero Cargo & Logistics unveils CLIMB – Cargo Loyalty Incentives Milestone Benefits, India's first loyalty program exclusively for freight forwarders - [Click here](#) for details
- **Redefining Travel Experience:**
 - Coup d'œil: **Upscaling Non-Aero offerings at HYD:**
 - Hyderabad Duty Free unveiled latest brand collaboration with Hero MotoCorp - [Click here](#) for details
 - Coup d'œil: Atithya - Premium Airport Meet and Greet Services - [Click here](#) for details
- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
 - Hyderabad Airport now connects to 25 international destinations (Total Destinations connected: 96)
 - New Route: Ethiopian Airlines (New International carrier for HYD) commenced operations to new route from HYD – Addis Ababa eff. 17 June'25 with 3X weekly departures - [Click here](#) for details & [here](#) for photo snippet

Hyderabad Airport



- GMR Aero Technic has partnered with Akasa Air for a three-year base maintenance agreement - [Click here](#) for details
 - Coup d'œil: GMR Aero Technic (MRO facility at Hyderabad Airport) - [Click here](#) for details
- Hyderabad Airport is recognized as the 4th Fastest Growing Airport in the World for 2025 - [Click here](#) for details
- Hyderabad Airport won 1st place under National Awards for Excellence in Cost Management - 2024 under Infrastructure & Construction category - [Click here](#) for details
- **ESG Focus:** Hyderabad Airport progressing steadily on sustainability path
 - Achieves LEED Platinum Certification for Terminal Expansion of Hyderabad Airport - [Click here](#) & [here](#) for details
 - Honoured with 'Excellence in Water Conservation & Climate Change Mitigation' award at the 6th ASSOCHAM (Southern Region) CSR and Sustainability Awards - [Click here](#) for photo snippet
 - Inaugurated India's First integrated Electric Vehicle (EV) charging infrastructure tailored for airlines and ground handling operations - [Click here](#) for details

Mopa (Goa) Airport



- **Mopa (Goa) Airport - GOX Traffic Insight:**

GOX Pax Traffic	June 2025	Q1 FY2026
Domestic Pax (Pax Growth YoY)	0.40 mn ▲ 0.03 mn or 7.9%	1.16 mn ▲ 0.04 mn or 3.8%
International Pax (Pax Growth YoY)	0.02 mn ▲ 0.01 mn or 100.0%	0.07 mn ▲ 0.04 mn or 133.4%
Total Pax (Pax Growth YoY)	0.42 mn ▲ 0.04 mn or 10.4%	1.23 mn ▲ 0.08 mn or 7.3%

- **Crossed 11 mn Pax Milestone at GOX:** GOX cumulatively handled 11.04 mn Pax since commencement of domestic operations from 5 Jan'23 & International operations from 21 Jul'23

Mopa (Goa) Airport



- **Redefining Travel Experience:**
 - GOX achieved an Airport Service Quality (ASQ) score of 4.96 for the month
 - Working steadily on increasing the Non-Aero offerings - Food ordering Kiosks deployed at Forecourt of GOX for KFC & Dominos - [Click here](#) for details
 - Coup d'œil: Non-Aero offerings at the GOX - [Click here](#) for details
- **GOX Connect:** New Routes & Enhanced connectivity from Mopa (Goa) Airport
 - Fly91 connected to Solapur (4 times a week)
 - Star Air commenced operations to Diu (2 times a week)
- **ESG Focus:** Mopa (Goa) Airport progressing steadily on sustainability path
 - Aircraft Rescue and Firefighting (ARFF) conducted joint exercise for 'Rescue & Fire Fighting in Approach Area' on 25 June in collaboration with Goa Fire & Emergency Services, Goa Forest Dept., CISF, Medical Service Provider and GOX team

The background features a solid dark blue color with large, light blue geometric shapes, specifically triangles and chevrons, arranged in a pattern on the right side. A white cursive 'Thank You!' is centered on the left.

Thank You!

For further information, please visit

Website: www.gmrgroup.in or investor.gmraero.com

Contact Investor Relations: investor.relations@gmrgroup.in